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*Special Counsel for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES
LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard
L. Madoff Investment Securities LLC,

Plaintiff,

v.

CREDIT SUISSE AG; CREDIT SUISSE AG, NASSAU
BRANCH; CREDIT SUISSE AG, NASSAU BRANCH
WEALTH MANAGEMENT; CREDIT SUISSE AG,
NASSAU BRANCH LATAM INVESTMENT BANKING;
CREDIT SUISSE WEALTH MANAGEMENT LIMITED;
CREDIT SUISSE (LUXEMBOURG) SA; CREDIT SUISSE
INTERNATIONAL LIMITED; CREDIT SUISSE
NOMINEES (GUERNSEY) LIMITED; CREDIT SUISSE
LONDON NOMINEES LIMITED; CREDIT SUISSE (UK)
LIMITED; and CREDIT SUISSE SECURITIES (USA) LLC;

Defendants.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 11-02925 (SMB)

NOTICE OF APPEAL

PLEASE TAKE NOTICE that Irving H. Picard (the “Trustee”), as trustee of the substantively consolidated estate of Bernard L. Madoff Investment Securities LLC under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa, *et seq.*, and Bernard L. Madoff, individually, hereby appeals to the United States Court of Appeals for the Second Circuit pursuant to 28 U.S.C. § 158(d)(2), from each and every aspect of the final judgment annexed hereto as Exhibit 1 (the “Final Judgment”) of the Honorable Stuart M. Bernstein of the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), entered in the above-captioned adversary proceeding (the “Adversary Proceeding”), *Picard v. Credit Suisse AG, et al.*, Adv. Pro. No. 11-02925 (SMB) (Bankr. S.D.N.Y. Mar. 3, 2017), ECF No. 87, and in the main adversary proceeding, *Securities Investor Protection Corp. v. Bernard L. Madoff Investment Securities LLC (In re BLMIS)*, Adv. Pro. No. 08-01789 (SMB) (Bankr. S.D.N.Y. Mar. 3, 2017), ECF No. 15148, including without limitation the following:

1. Memorandum Decision Regarding Claims to Recover Foreign Subsequent Transfers of the Bankruptcy Court (Bernstein, J.), dated November 22, 2016 (attached as Exhibit A to the Final Judgment), resulting in the dismissal of all of the Trustee’s claims against all defendants in this Adversary Proceeding. *Id.*, ECF Nos. 14495 and 14890;

2. Opinion and Order of the United States District Court for the Southern District of New York (Rakoff, J.), dated July 6, 2014 (annexed hereto as Exhibit 2). *Securities Investor Protection Corp. v. Bernard L. Madoff Investment Securities LLC (In re Madoff Secs.)*, No. 12-mc-115 (JSR) (S.D.N.Y. July 7, 2014), ECF No. 551;

3. The Order of the United States District Court for the Southern District of New York (Rakoff, J.), dated May 11, 2013, where applicable (annexed hereto as Exhibit 3). *Id.*, ECF No. 468; and

4. The Order of the United States District Court for the Southern District of New York (Rakoff, J.), dated June 6, 2012, where applicable (annexed hereto as Exhibit 4). *Id.*, ECF No. 167.

The names of the relevant parties to the Final Judgment appealed, and the contact information of their attorneys, are as follows:

Trustee/Appellant	Counsel for Trustee/Appellant
Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff	WINDELS MARX LANE & MITTENDORF, LLP 156 West 56th Street New York, New York 10019 Tel: (212) 237-1000 Fax: (212) 262-1215 Howard L. Simon Email: hsimon@windelsmarx.com

Defendants/Appellees	Counsel for Defendants/Appellees
Credit Suisse AG Credit Suisse AG, Nassau Branch Credit Suisse AG, Nassau Branch Wealth Management Credit Suisse AG, Nassau Branch LATAM Investment Banking Credit Suisse Wealth Management Limited Credit Suisse (Luxembourg) SA Credit Suisse International Limited Credit Suisse Nominees (Guernsey) Limited Credit Suisse London Nominees Limited Credit Suisse (UK) Limited Credit Suisse Securities (USA) LLC	O'MELVENY & MYERS LLP Seven Times Square New York, New York 10036 Tel: (212) 326-2000 Fax: (212) 326-2061 William J. Sushon Email: wsushon@omm.com

PLEASE TAKE FURTHER NOTICE that the Trustee and all defendants in this Adversary Proceeding have agreed pursuant to 28 U.S.C. § 158(d)(2)(A)(iii) to certify this appeal to the United States Court of Appeals for the Second Circuit. Accordingly, subsequent to

the filing of this Notice of Appeal, the parties will also file an Official Bankruptcy Form 424 certifying this appeal.

PLEASE TAKE FURTHER NOTICE that if the United States Court of Appeals for the Second Circuit does not authorize a direct appeal, the Trustee hereby appeals the Final Judgment, in the alternative, to the United States District Court for the Southern District of New York pursuant to 28 U.S.C. § 158(a)(1).

Dated: March 16, 2017
New York, New York

By: /s/ Howard L. Simon
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